

M0370001
TASK 2737
CC: Tom

Rio Algom Mining LLC

November 1, 2008

Mr. Paul Baker
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple – Suite 1210
PO Box 145801
Salt Lake City, UT 84114 – 5801

Dear Mr. Baker,

As mentioned during our phone conversation on October 14, 2008, Rio Algom Mining LLC (RAM) is required to submit an Annual Land Use Survey to the Division of Radiation Control (DRC) detailing all activities within 5 kilometers of our property located in San Juan County, Utah. In addition to providing DRC the land ownership and water right data, the DRC has strongly recommended that RAM coordinate with DOGM to insure that exploratory drilling activities in the vicinity of our site are not occurring in such a manner that may affect the Alternate Concentration Limits.

We understand that the database detailing the locations of all uranium exploration drilling is confidential and not currently available to the public. This letter is specifically requesting as much information as you can provide about the locations of all uranium exploration drilling within the following Sections:

- T28S – R24E
Sections 32 – 35
- T29S – R23E
Sections 1, 12, 13, 24, 25 and 36
- T29S – R24E
Sections 1 – 36
- T29S – R25E
Sections 19 and 30
- T29 ½ S – R24E
Sections 25 – 29 and 31 – 36
- T30S – R24E
Sections 2 – 4

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DIV. OF OIL, GAS & MINING

Additionally, we would like to confirm that no exploratory drilling has taken place with our Long Term Surveillance Monitoring Boundary (LTSM). Our LTSM encompasses Section 21 of Township 29 S Range 24 E. It is our understanding that DRC has requested that DOGM review any drilling applications and permit requests be reviewed to insure that drilling activities will not occur within the LTSM.

We appreciate your assistance with this matter. If you have any questions, feel free to contact me by e-mail at Billy.WM.Ray@bhpbilliton.com or by phone at (505) 287-8851 ext. 19.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Billy Ray", with a stylized flourish extending from the end.

Billy Ray
Project Engineer
Rio Algom Mining LLC